

Why the US market matters

Northern Ireland 2023 – United States



Average spend per trip

£366



Average spend per night

£82



Average stay

4.4 nights

Why the US market matters

Key holiday needs:

- Exploring new places, landscapes and cultural activities 82%
- Building lasting memories with those closest to me 68%
- Enjoying energetic and fun experiences 65%
- Disconnecting, unwinding and enjoying special moments together 57%
- Engaging in exciting and challenging experiences 49%

Drivers to visiting Northern Ireland:

- Beautiful landscapes and scenery 22%
- Never been before / somewhere new 18%
- Great culture 12%
- Rich history 10%
- Northern Ireland interests me 9%
- Sightseeing / tourist attractions 6%

Source: Red C / Tourism Ireland Sentiment Tracker

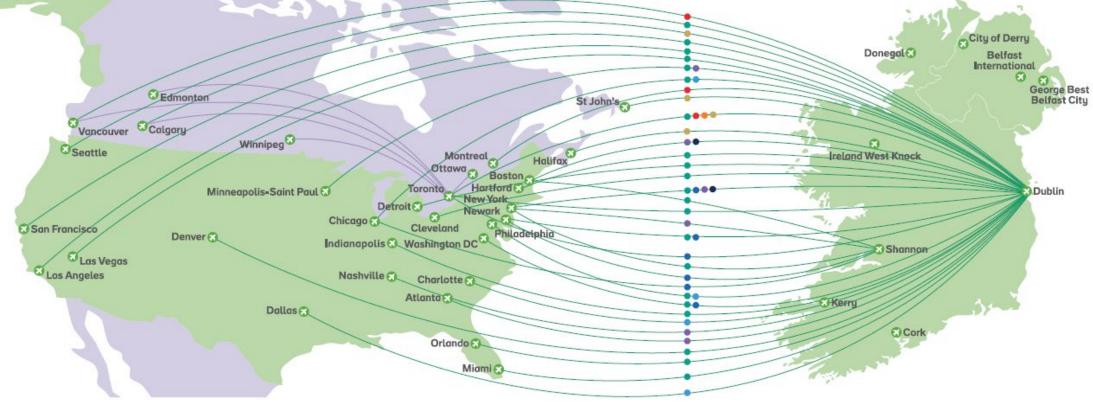
Air Access 2025



NEW for 2025

Detroit – DUB Nashville - DUB Indianapolis – DUB















USA KEY MOMENTS 2025

Jan-Mar	PGA Show	St Patrick's Day Riverdance 30th anniversary sponsorship	Sales Mission – Western USA
	Fill your heart with Ireland campaign – TV and digital		
Apr-June	Sales Mission – new gateways/Mid-West	Business Events showcase ATTA AdventureELEVATE	Slow Tourism Month
	LTA Ultra Summit		World Pride, Washington DC
			Golf campaign
	Successful Meetings University		
Jul-Sept	GTM West and GTM	ILTM North America	Fill your heart with Ireland campaign – TV and digital
	Virtuoso Travel Week	Aer Lingus College Football Classic	
Oct-Dec	Home of Halloween campaign	Luxury Summit	Signature conference
		Engage!25 Summit	
All year	'Always on' digital and social	Airline and tour operator co-op	Press releases
	Trade webinars	Media and influencer visits	Consumer and trade ezines

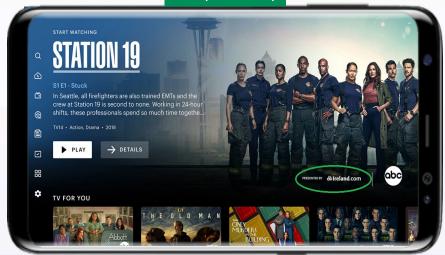


Fill your heart with Ireland campaign Fill your heart with Ireland Ireland.com

Inspiring Visitors

- 2025 target: 289m OTS (+3%)
- Hybrid TV linear and connected TV in key DMAs
- 'Always on' digital and social
- Brand partnerships

Hulu partnership







Inspiring Visitors – Aer Lingus Football Classic

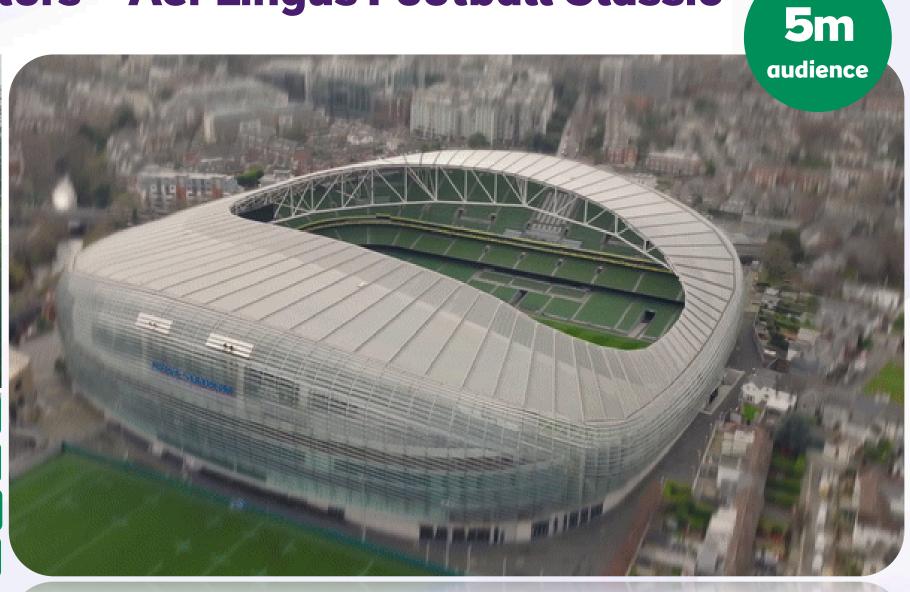


ESPN partnership

24k+ US travellers in 2024

In-stadium advertising

Official game app



Golf tour operator co-op



HOME A

ABOUT US

CUSTOM TOUR QUOTE



Golf the Legendary Links of Southwest Ireland

Southwest Ireland is a golfer's paradise, where dramatic cliffs meet rolling fairways and centuries of history echo through the greens. Hidden Links invites you to explore this stunning region, home to some of the world's most iconic golf courses.

Ireland

Whether you're teeing off with the Atlantic Ocean as your backdrop or unwinding in a cozy seaside village after a day on the links, your Irish golf adventure awaits.

START BY ANNING YOUR TRIP

Inspiring Visitors – Golf

- Golf Channel campaign 20m+ OTS
- PGA Show Orlando
- Digital partnerships LPGA
- Golf tour operator co-op activity
- Golf media fam trips

Golf Channel campaign

C H A N N E L

Digital partnerships

Eggsplorations Podcast: Northern Ireland



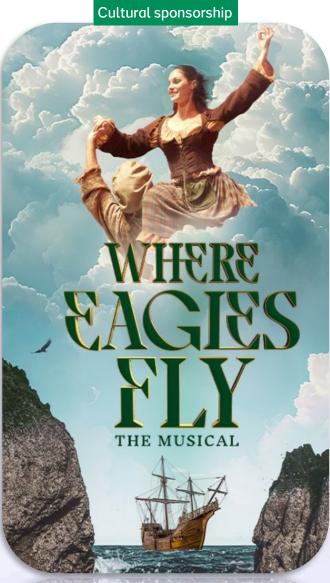
By Fried Egg Golf

Inspiring Visitors – Publicity

- Top tier broadcast outlets
- St Patrick's Day and Halloween
- Riverdance / Where Eagles Fly sponsorship
- Diversity and inclusion / LGBTQ+
- Screen tourism opportunities

Derry Halloween broadcast













Supporting Economies and Communities





Off-season festivals

Media visits

PASSPORT

relatives and towns we may have lived in.

and asking if I'd like to represent PASSPORT magazine on a press trip to make-up departments, and catering. This was a boon to the local economy Dublin, Belfast, and the northern coast of Ireland. Hosted by Tourism Ire- and work for crafts people all over Northern Ireland. In fact, our tour guide land, Fäilte Ireland (Tourism of the Republic of Ireland) and Tourism was an extra in the TV series, as were many more of the town folk. Northern Ireland, I jumped at the chance and before I knew it I was on a After our visit to the Studio we stopped off at Steensons Jewelers, the direct flight to Dublin.

past I have reported on Dublin and the Republic of Iseland, but in regards painttakingly created by hand. We had the privilege of watching three to Northern Ireland this would be my first trip there and I wanted to share craftspeople working on pieces while we visited.

A The Game of Thrones Studio Tour located in the Linen Mill as a location shoot in the show.

Studios. The building was originally constructed for the linen trade, but with the linen industry in decline it was fortuitous that in 2011 HBO approached them with the idea of building an all-encompassing TV series like the Red Keep and Castle Black are recreated and there's community, but what he shared was extremely fascinating. even an archery video earne where you, the visitor, try to aim and destroy
The Hills family purchased the land that the castle sits on back in

cently, when doing a family tree DNA test on my father's the zombie like creatures, the White Walkers in Winterfell. There are side, no one was more surprised than myself when the tests rooms dedicated to production design, costume design and props, and came back revealing that he was 100% Irish. I immediate-there's the opportunity to try on costumes from the show and have your y had thoughts of traveling back to Ireland and searching photo taken sitting on the Iron Throne. And of course, there's an extensive

Simultaneously, and just as surprising, was my editor contacting me Linen Mills Studio also housed the actor's dressing rooms, costume and

exclusive creators of the pendants, pins, and jewelry for the Game of We, (myself and three other travel journalists from the USA plus our Thrones show. We saw the Kings Hand which is a pin given to second in overall host, Jenna Chapman from Tourism Ireland) were treated to an command. We also saw the crown worn by Sansa Stark at her coronation. amazing several days of wining, disting, entertainment, and culture. In the The shop is full of brilliant jewelry and everything is made on site,

Not far from Steensons is Dark Hedges, a stunning road embraced by ancient beech trees lining both sides and bending towards each other as if s we headed north on our first day out of Dublin we stopped at to protect whomever travels through and beneath her. This spot was used

ater that day, we headed to Hillsborough Castle, Northern Ireland's Royal Residence. Although it's referred to as a castle it's film studio. Many indoor sets were created and scenes shot here like The _____ more of a manor house, due to its size. We lucked out because we Great Hall in Winterfell and Castle Black. In fact, the studio tour was built were given a tour by James. His knowledge was almost overwhelming. around these sets. The Studio tour is fascinating, immersive, interactive, We knew that we were going to discover the centuries old history of the educational, and beautiful to walk through. The actual sets used for the Castle and its occupants and their strong connection with the LGBTQ+

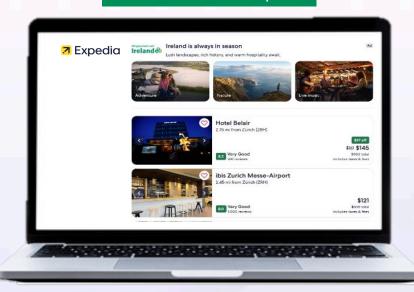


Supporting Economies and Communities





Season extension – Expedia





Sustainability

- Highlight car-free, active travel options and sustainable ways to experience the island of Ireland, e.g. cruising
- Twinning: Fermanagh
- Slow Tourism Month





Always on – digital and social

Based in Ireland • Published by Hootsuite

Discover the magic of Finn Lough, a hidden gem in County Fermanagh that offers an unforgettable escape just driving distance from the City of Derry or Belfast Airport!

Whether you're dreaming of staying in a cozy lakeside cabin or sleeping under the stars in their signature Bubble Domes, this is luxury reimagined.

Immerse yourself in nature with their free kayak and blike rentals, explore the beautiful lakes or relax at their spa. For spirit enthusiasts, their bespoke whiskey & gin masterclasses are a must. Movie buffs can unwind and get cozy in the private cinema after a day of adventure.

But the real showstopper? The culinary experience at The Barn, where everything served is handcrafted, grown, foraged, and locally sourced. With a menu that spectacularly caters to all dietar, needs and allergies, it's a feast for everyone and a perfect example of all of the great produce from heautiful county Fermanach.

Looking for the perfect blend of adventure and relaxation? Finn Lough is calling! Perfect for a short break or as a base for your wider journey with surfing, golf and history nearby.

Finn Lough





Strengthening Partnerships – Co-operative campaigns

Delta Airlines FILL YOUR HEART WITH IRELAND. This fall and winter, save up to \$250 per booking. Irelande GO BEYOND THE FLIGHT > erms and conditions apply.

Kensington Tours



Friendly folks. Jaw dropping cliffs. Literary legacies. Vibrant culture.

All this and beyond await on your tailor-made journey of Ireland. Let the Emerald Isle's musical melodies carry you from county to county as you gain a deeper understanding of its history with a private guide, sample modern and traditional dishes, and embark on active adventures in some of the most scenic settings in the world.

Discover the charms of Ireland

Northern Ireland: Castles, Coastline &
Culture
7 days from \$6.470 USD pp*

r days from \$0,470 OOD pp

Dublin | Belfast | Donegal | Galway

Journey through Northern Ireland, where history, nature, and vibrant culture intertwine ir storied Belfast, the magnificent Giant's Causeway, and lively Galway.

Get a quote



Average return on investment **20:1**

Collette

c⊙llette | Fill your heart with #



Strengthening Partnerships

Trade communications

Today's Presenters

> Host: Anna Cahill



> Tracey Jeffery

> Phil Ervine



> Amy Patterson









Strengthening Partnerships



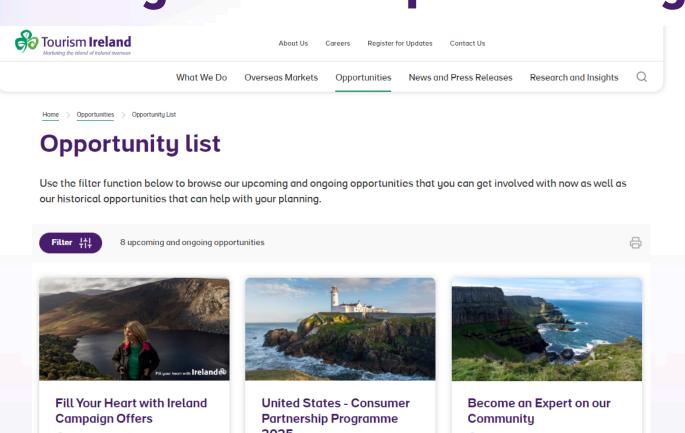
Affinity group travel



Luxury travel



Strengthening Partnerships – how to get involved



- Partnership Programmes
- All year round
- Open for Registration
- € Free

Submit your Fill Your Heart with Ireland offers to appear across our Ireland.com consumer suite of websites.

2025

- United States
- Partnership Programmes
- From 01/01/2025 to 31/12/2025
- Closed for Registration
- Gold USD \$32,000, Silver USD \$16,500, Bronze - USD \$6,000

Tourism Ireland's annual Consumer Partnership

- Advertising and Marketing
- All year round
- Open for Registration

Join our community, promote your business and help overseas consumers plan their trips to the island of Ireland!

